

How to Give Through a Retirement Beneficiary

You can make a lasting impact by designating Lifewater as a beneficiary through a beneficiary designation of retirement assets.

Giving Through a Retirement Beneficiary

Leaving your retirement assets (IRA, 401(k), 403(b), pension, or other tax-deferred plan) can help decrease the taxable burden on your estate following death. A charity is not taxed when receiving the asset, and the amount is not subject to income and estate tax liability for you and your heirs.

To name Lifewater as a beneficiary of your Retirement Assets or Bank Accounts simply contact your plan administrator for the appropriate forms and provide Lifewater's legal name and Tax ID Number.

Legal Name: Lifewater, Inc.

Tax ID: 95-3987142

Questions? Contact Us.

If you have any questions please contact us at 805.541.6634 or email Daren Wendell, Director of Donor Relations, at daren@lifewater.org.

