Gifting Securities for the Benefit of Lifewater International

Use this form and instructions below to contribute publicly-traded securities to Barnabas Foundation and have the proceeds from the sale forwarded to Lifewater International.

Step 1

**Contact your financial advisor/broker** about your intent to electronically transfer securities to Barnabas Foundation. Typically, your advisor will have a form for you to complete or request a letter of instruction requiring the following information about Barnabas Foundation’s brokerage account:

- **Name of Receiving Firm**: E*Trade Securities
- **DTC**: 0385
- **Account Number**: 5550-3250
- **Receiving Acct Name**: Barnabas Foundation, EIN #36-2904503
  (NOTE: do not include Lifewater International, only list Barnabas Foundation)
- **E*Trade Contact**: platinum4@etrade.com or 1-800-503-9260

Step 2

**Notify Barnabas Foundation of your gift** by returning this document via e-mail to gifts@BarnabasFoundation.com, or call 1-888-448-3040, ext. 4 to provide information.

- **Contributor’s Name**
- **Contributor’s Address**
- **Contributor’s Email Address**
- **Name of Security and/or Symbol**
- **Name of Security and/or Symbol**
- **Name of Security and/or Symbol**
- **Number of shares**
- **Number of shares**
- **Number of shares**
- **Number of shares**
- **Number of shares**
- **Other Information**

*If gifting more than 3 securities, please include an additional form. **If we do not receive notification of a gift, the shares will be liquidated and placed in a holding account until claimed. Unclaimed gifts are transferred to the Barnabas Foundation Operating Fund.*

Step 3

**Confirm your transfer.** Transfers must be initiated by your financial advisor/broker. Please confirm with them that the shares have been transferred from your account to Barnabas Foundation’s account.

Barnabas Foundation will provide you a charitable receipt for your contribution including its value for IRS reporting purposes. Lifewater International will also receive a copy of the letter. The gift amount for charitable donation purposes will be the average of the high and low share price on the day the share is received.

If your security is held directly at a transfer agent, proprietary mutual fund firm, or in physical certificate form, contact Barnabas Foundation for details on how to transfer your shares.

If you have any questions regarding the gifting of securities, please do not hesitate to contact us at gifts@BarnabasFoundation.com or 888.448.3040, extension 4. We are happy to assist you!